

# Leleux Bond News

Tuesday 7 January 2025 15:05



| ISIN         | Issuer                    | Rate   | Maturity   | Ask     | Yield  | Days Acc | Days Mat | Rating | Industry                   | Per    |
|--------------|---------------------------|--------|------------|---------|--------|----------|----------|--------|----------------------------|--------|
| <b>AUD</b>   |                           |        |            |         |        |          |          |        |                            |        |
| AU3CB0243129 | ADB 17/27 3,40%           | 3,400% | 10/09/2027 | 97,92%  | 4,230% | 121      | 976      | I+++   | Government Bonds           | 5.000  |
| AU3CB0254456 | ADB 18/29 3,1%            | 3,100% | 15/06/2029 | 94,83%  | 4,410% | 25       | 1.620    | I+++   | Government Bonds           | 5.000  |
| AU3CB0239796 | LANDW RNTEBK 16/27 2,6%   | 2,600% | 23/03/2027 | 96,61%  | 4,240% | 108      | 805      | I+++   | Banks                      | 10.000 |
| AU3CB0248862 | LLOYDS BANK 17/27 4,25%   | 4,250% | 22/11/2027 | 97,92%  | 5,040% | 48       | 1.049    | I      | Banks                      | 10.000 |
| <b>CAD</b>   |                           |        |            |         |        |          |          |        |                            |        |
| CA64953BAU22 | NY LIFE 21/28 2%          | 2,000% | 17/04/2028 | 95,77%  | 3,390% | 83       | 1.196    | I+++   | Corporate Bonds            | 1.000  |
| CA254687FU53 | WALT DISNEY 20/27 3,057%  | 3,057% | 30/03/2027 | 99,60%  | 3,240% | 100      | 812      | I      | Corporate Bonds            | 1.000  |
| <b>CHF</b>   |                           |        |            |         |        |          |          |        |                            |        |
| CH0419041667 | ABU DHABI BK 19/27 0,07%  | 0,070% | 18/10/2027 | 98,30%  | 0,690% | 81       | 1.014    | I++    | Corporate Bonds            | 5.000  |
| CH0260067779 | ANDINA FOM 14/28 1,50%    | 1,500% | 01/12/2028 | 102,48% | 0,850% | 38       | 1.424    | I+     | Government Bonds           | 5.000  |
| CH0569237677 | MET LIFE GLB 20/28 0,125% | 0,125% | 25/09/2028 | 98,11%  | 0,640% | 104      | 1.357    | I++    | Corporate Bonds            | 5.000  |
| <b>EUR</b>   |                           |        |            |         |        |          |          |        |                            |        |
| XS2055728054 | BMW FIN 19/27 0,375%      | 0,375% | 24/09/2027 | 93,73%  | 2,820% | 107      | 990      | I+     | Automobiles & Components   | 1.000  |
| XS2698773830 | BMW FINANCE 23/28 3,875%  | 3,875% | 04/10/2028 | 103,26% | 2,940% | 97       | 1.366    | I+     | Automobiles & Components   | 1.000  |
| XS1493724584 | DEUTSCH BAHN 16/28 0,625% | 0,625% | 26/09/2028 | 93,28%  | 2,540% | 105      | 1.358    | I++    | Transportation             | 1.000  |
| XS2689049059 | DEUTSCHE BAHN 23/27 3,5%  | 3,500% | 20/09/2027 | 102,51% | 2,520% | 111      | 986      | I++    | Government Bonds           | 1.000  |
| XS1828033834 | DEUTSCHE TEL 18/29 2%     | 2,000% | 01/12/2029 | 97,00%  | 2,660% | 39       | 1.789    | I      | Telecommunication Services | 1.000  |
| XS2446841657 | EIB 22/27 0,375%          | 0,375% | 15/09/2027 | 94,89%  | 2,360% | 116      | 981      | I+++   | Government Bonds           | 1.000  |
| XS1861206636 | GOLDMAN SCHS 18/28 2%     | 2,000% | 01/11/2028 | 96,70%  | 2,930% | 69       | 1.394    | I+     | Banks                      | 1.000  |
| XS2209794408 | KFW 20/28 0%              | 0,000% | 15/09/2028 | 91,62%  | 2,410% | 0        | 1.347    | I+++   | Government Bonds           | 1.000  |
| DE000A3E5LU1 | KFW 21/28 ZCP             | 0,000% | 09/11/2028 | 91,02%  | 2,490% | 61       | 1.402    | I+++   | Government Bonds           | 1.000  |
| DE000A2GSLY0 | MERCEDES BENZ 17/27 1%    | 1,000% | 15/11/2027 | 95,06%  | 2,830% | 55       | 1.042    | I+     | Automobiles & Components   | 1.000  |

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Ratings :

I+++ : Prime, I++ : High Grade, I+ : Medium Grade, I : Lower Grade, S+++ : Speculative, S++ : Highly Speculative, S+ : Extremely Speculative, S : In Default.

Responsible Editor : Olivier Leleux - Information : 0800/255.11

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|--------------|---------------------------|--------|------------|---------|--------|----------|----------|--------|------------------------------|-------|
| DE000A382962 | MERCEDES BENZ 24/27 3,25% | 3,250% | 15/09/2027 | 100,86% | 2,910% | 116      | 981      | I+     | Corporate Bonds              | 1.000 |
| DE000A382988 | MERCEDES BZ 24/30 3,25%   | 3,250% | 15/11/2030 | 100,25% | 3,200% | 55       | 2.138    | I+     | Automobiles & Components     | 1.000 |
| XS2837886287 | VW FIN 24/30 3,875%       | 3,875% | 10/09/2030 | 100,56% | 3,760% | 121      | 2.072    | I      | Automobiles & Components     | 1.000 |
| <b>USD</b>   |                           |        |            |         |        |          |          |        |                              |       |
| US172967KA87 | CITIGROUP 15/27 4,45%     | 4,450% | 29/09/2027 | 98,65%  | 4,980% | 99       | 995      | I      | Banks                        | 1.000 |
| US191216CR95 | COCA COLA 20/27 3,375%    | 3,375% | 25/03/2027 | 98,01%  | 4,340% | 103      | 807      | I+     | Food, Beverage & Tobacco     | 1.000 |
| US191216CE82 | COCA-COLA 17/27 2,9%      | 2,900% | 25/05/2027 | 96,83%  | 4,330% | 43       | 868      | I+     | Food, Beverage & Tobacco     | 1.000 |
| US191216CU25 | COCA-COLA 20/27 1,45%     | 1,450% | 01/06/2027 | 93,42%  | 4,400% | 37       | 875      | I+     | Food, Beverage & Tobacco     | 1.000 |
| US247025AE93 | DELL INC 98/28 7,1%       | 7,100% | 15/04/2028 | 106,66% | 4,840% | 83       | 1.194    | I      | Technology Hardware & Equipm | 1.000 |
| US345370BY59 | FORD MOTOR 99/28 6,625%   | 6,625% | 01/10/2028 | 103,98% | 5,410% | 97       | 1.363    | I      | Corporate Bonds              | 1.000 |
| US377372AN70 | GLAXO 18/28 3,875%        | 3,875% | 15/05/2028 | 97,57%  | 4,670% | 53       | 1.224    | I+     | Miscellaneous                | 1.000 |
| US64110LAS51 | NETFLIX 17/28 4,875%      | 4,875% | 15/04/2028 | 100,44% | 4,720% | 83       | 1.194    | I      | Corporate Bonds              | 1.000 |
| US64110LAT35 | NETFLIX 18/28 5,875%      | 5,875% | 15/11/2028 | 103,59% | 4,820% | 53       | 1.408    | I      | Software & Services          | 1.000 |
| US654902AE56 | NOKIA 17/27 4,375%        | 4,375% | 12/06/2027 | 98,02%  | 5,260% | 26       | 886      | I      | Telecommunication Services   | 1.000 |
| US78016EZD20 | RBC 22/27 3,625%          | 3,625% | 04/05/2027 | 97,74%  | 4,670% | 64       | 847      | I+     | Banks                        | 1.000 |
| US89115A2H42 | TORONTO BK 22/27 4,693%   | 4,693% | 15/09/2027 | 99,71%  | 4,800% | 115      | 981      | I+     | Banks                        | 1.000 |
| US92343VDY74 | VERIZON 17/27 4,125%      | 4,125% | 16/03/2027 | 98,81%  | 4,700% | 112      | 798      | I      | Telecommunication Services   | 1.000 |

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